



# Operations & Development Impact

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Dhaka

May 2025

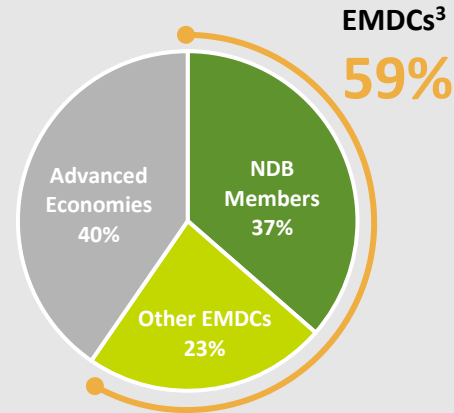


# Who We Are

- ▶ Multilateral Development Bank established by BRICS<sup>1</sup>, open to all United Nations members<sup>2</sup>, to mobilise resources for infrastructure and sustainable development projects
- ▶ Innovation and sustainability as core principals, providing financing in both local and hard currencies and applying country systems

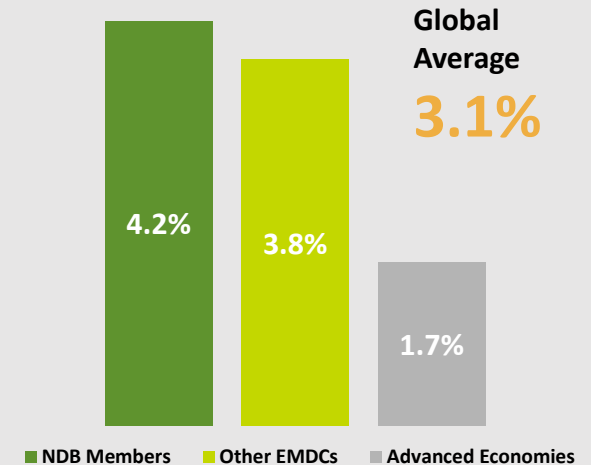
35%

OF TOTAL GLOBAL GDP in 2024



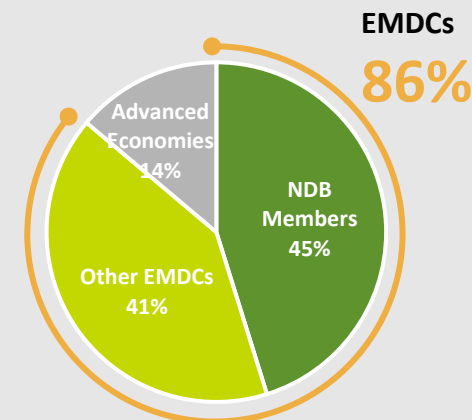
4.1%

AVERAGE GDP GROWTH in 2025-2029



45%

OF TOTAL GLOBAL POPULATION in 2024



1. Brazil, Russia, India, China and South Africa.

2. The Bank has admitted Bangladesh, Egypt, UAE, Uruguay, and Algeria as non-founding members.

3. EMDCs: Emerging market economies and developing economies. The shares of global GDP and the contribution to global GDP growth are based on GDP in purchasing power parity (PPP) terms.

# General Strategy

## Four overarching considerations

- The **centrality of member countries' and clients' needs** in shaping NDB's approach, including the Bank's focus on providing tailored services and products without policy conditionalities
- The **criticality of the Sustainable Development Goals (SDGs)** and member countries' commitments under the Paris Agreement on Climate Change (Paris Agreement).
- The catalytic role that NDB can play in **mobilizing financing from diversified sources**, particularly in unlocking new sources of private capital.
- The crucial role of **innovation and knowledge exchange** in boosting NDB's effectiveness as a provider of development solutions.

### STRATEGIC DIRECTION

Evolution into a leading provider of solutions for infrastructure and sustainable development for EMDCs<sup>1</sup>

### STRATEGIC IMPERATIVES

#### Mobilising Resources

##### Deploying funding

Mobilising private capital

Co-financing with other MDBs

Expanding non-sovereign & local currency operations

##### Raising funding

Local currency fundraising

Thematic bond issuances

#### Financing for Impact

##### Focus on specific areas



##### Cross-cutting considerations



#### Institution Building

Expand membership, strengthen partnerships & enhance international profile

Enhance internal capabilities, coordination & processes

1. EMDCs: emerging market economies and developing countries.

A photograph of an offshore wind farm with several wind turbines visible against a clear blue sky and calm sea.

# LENDING ACTIVITIES & POLICIES

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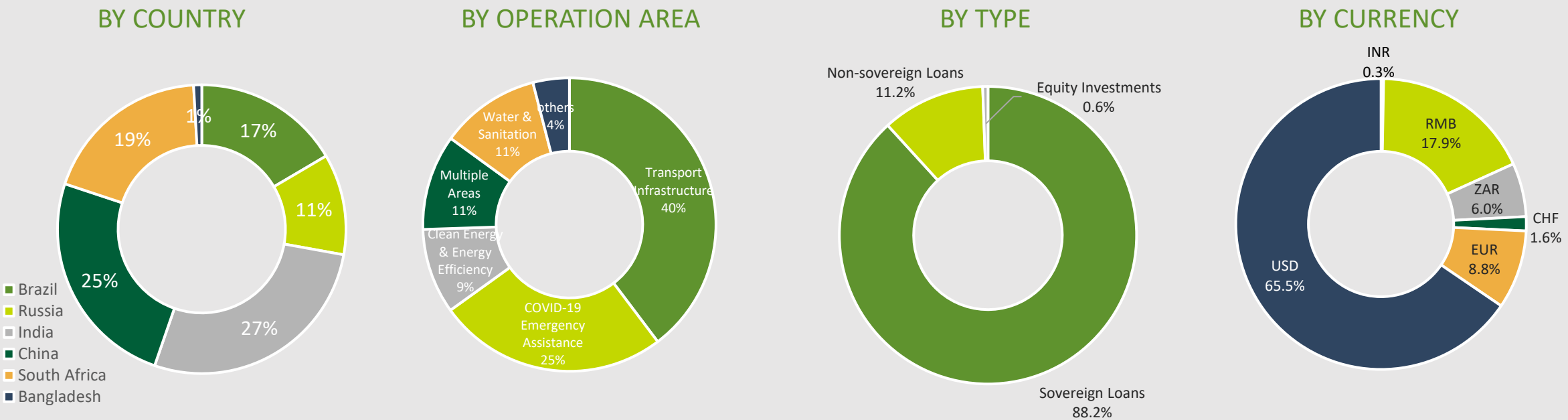


# Support for Infrastructure and Sustainable Development Projects



- By the end of 2024, NDB's Board of Directors had cumulatively approved around USD 39<sup>1</sup> billion for 120 projects in the Bank's member countries.
- Enjoy Preferred Creditor Status from Member Countries

## ACTIVE PORTFOLIO



1. Loans are classified by total loan notional, in approximate USD terms. Figures may not tally due to rounding differences.  
Data on this page is updated on semiannual basis.  
List of all approved investment projects is available at: <https://www.ndb.int/projects/list-of-all-projects/>

## BOOSTING AGRICULTURE



Banco do Brasil  
Sustainable Finance  
Project

Brazil

**US\$ 200mn**

To expand and upgrade agri storage infrastructure. Additionally provide financing for irrigation and energy-related projects.



## IMPROVING CONNECTIVITY



Delhi-Ghaziabad-  
Meerut Regional Rapid  
Transport System

India

**US\$ 500mn**

A rapid rail corridor of 82.15 km to reduce traffic congestion, control pollution, and provide efficient public transport, enabling growth of Tier-2 and Tier-3 cities.



## TRANSPORT INFRASTRUCTURE



Xi'an Xianyang  
International Airport  
Phase III Expansion

China

**RMB 805mn**

Expanding airport capacity to handle 83 million passengers and 1 million tonnes of cargo annually. Includes three new runways, an apron with 96 aircraft stands, a large terminal building, and ground transportation center.



## ECONOMIC DEVELOPMENT



Durban Container  
Terminal Berth  
Reconstruction

South Africa

**ZAR 3,500mn**

Modernisation of the terminal to accommodate larger vessels (over 100,000 tons or 9,000 TEUs) and improve efficiency. Enhance trade capacity, drive regional economic growth and bolster Africa's position in global commerce.



## ENHANCING WATER SUPPLY



Dhaka Water Supply Project

Bangladesh

**US\$ 320mn**

Rehabilitating and constructing new transmission lines, shifting from groundwater to surface water sources, and incorporating innovative technologies such as smart meters and online water quality monitoring.



## NET ZERO EMISSIONS



City Bank Sustainable Infrastructure Project

Bangladesh

**US\$ 25mn**

Loan to City Bank to on-lend to borrowers for projects in critical sectors: clean energy, energy efficiency, e-mobility and digital infrastructure.





# Pipeline Projects in Bangladesh

## CLEAN ENERGY

### Patuakhali 100MW Solar Power Project

**US\$ 110.5mn**

Establish grid connected Solar PV Power Plant with 15 MWh BESS and associated transmission infrastructure.



## ENERGY EFFICIENCY

### Bangladesh Natural Gas Network Improvement Project

**US\$ 260mn**

Improve supply capacity to 1,669 MMCFD, reduce leakages by 80%, and reducing 1.3mn tonnes of CO<sub>2</sub>



## ENVIRONMENT PROTECTION

### North Dhaka Waste-to-Energy Project

**US\$ 100mn**

Renewable energy of 300,000 MWh with 900,000 tonnes of solid waste processed annually



## ECONOMIC GROWTH

### Banks and Financial Institutions







**US\$ 25-50mn**

Provide mid-to-long term financing to private sector to promote sustainable infrastructure development



# Scaling up Development Finance for a Sustainable Future

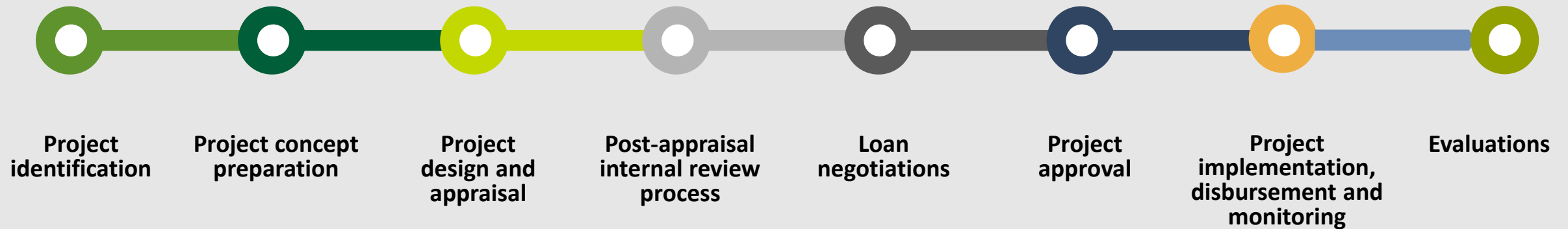
- NDB financing aims to deliver transformative impact to help member countries achieve development aspirations aligned with the 2030 Agenda for Sustainable Development and the Paris Agreement on Climate Change
- Target (during 2022-26) is to direct 40% of total financing to projects contributing to climate adaptation and mitigation

Development Indicators	Development Results based on Select Projects in Portfolio	SDG Alignment
Schools to be built or upgraded	43	 Quality Education
Water supply capacity to be increased	288,800 m <sup>3</sup> /day	 Clean water and sanitation
Sewage treatment capacity to be increased	612,200 m <sup>3</sup> /day	
Water tunnel/canal infrastructure to be built or upgraded	1,400 km	
Renewable and clean energy generation capacity to be installed	2,400 MW	 Affordable and clean energy
Roads and bridges to be built or upgraded	40,400 km	 Industry, innovation and infrastructure
Air passenger handling capacity to be increased	104 million/year	
Air cargo handling capacity to be increased	960,000 tonnes/year	
Urban rail transit network to be built	293 km	 Sustainable cities and communities
Housing units to be constructed	35,000	
CO2 emissions to be avoided	14.7 million tonnes/year	 Climate action

1. Expected development results are presented for selected projects financed by NDB in collaboration with partners, irrespective of the proportion of the Bank's financing in the total project cost. The numbers are rounded and are based on the information available at the time of approval.

# Rigorous Project Appraisal

NDB aims to structure, negotiate, review and approve loans expeditiously without compromising project quality and risk management standards.



- Environmental, social and developmental analysis
- Thorough screening and approval requirements
- Credit risk analysis and appraisal
- Screening/review from legal perspective
- Compliance, anti-money laundering and counter terrorism management checks
- Alignment with NDB's general strategy
- Development results analysis

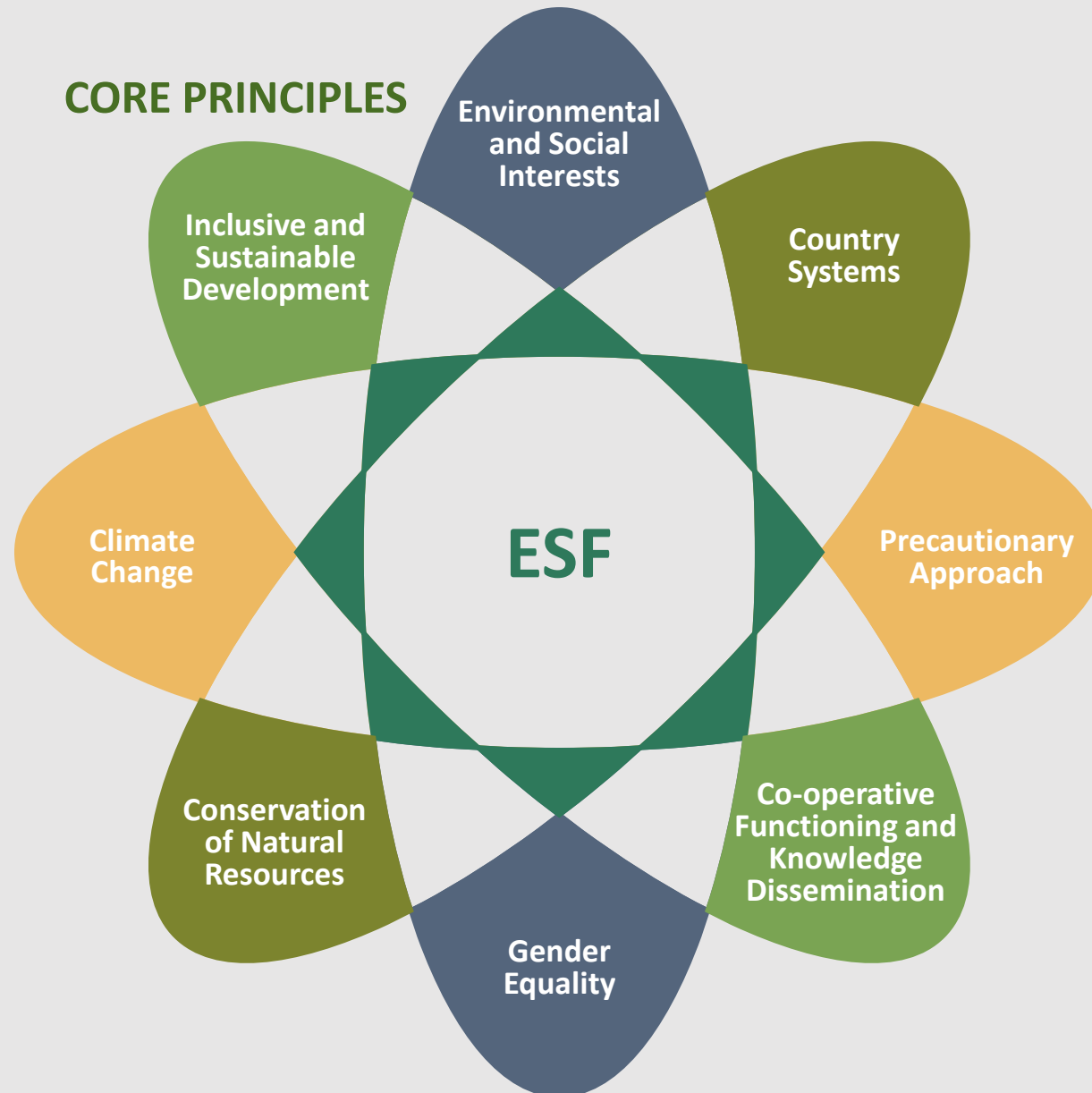
# Environmental and Social Framework Underpins NDB's Operations

## Environmental and Social Policy Requirements

- Screening and Categorization
- Environmental and Social Assessment and Management Plans
- Public Consultation
- Transparency and Information Disclosure
- Monitoring and Reporting
- Grievance Redressal Mechanisms

## Environmental and Social Standards

- Environmental and Social Assessment
- Involuntary Resettlement
- Indigenous Peoples



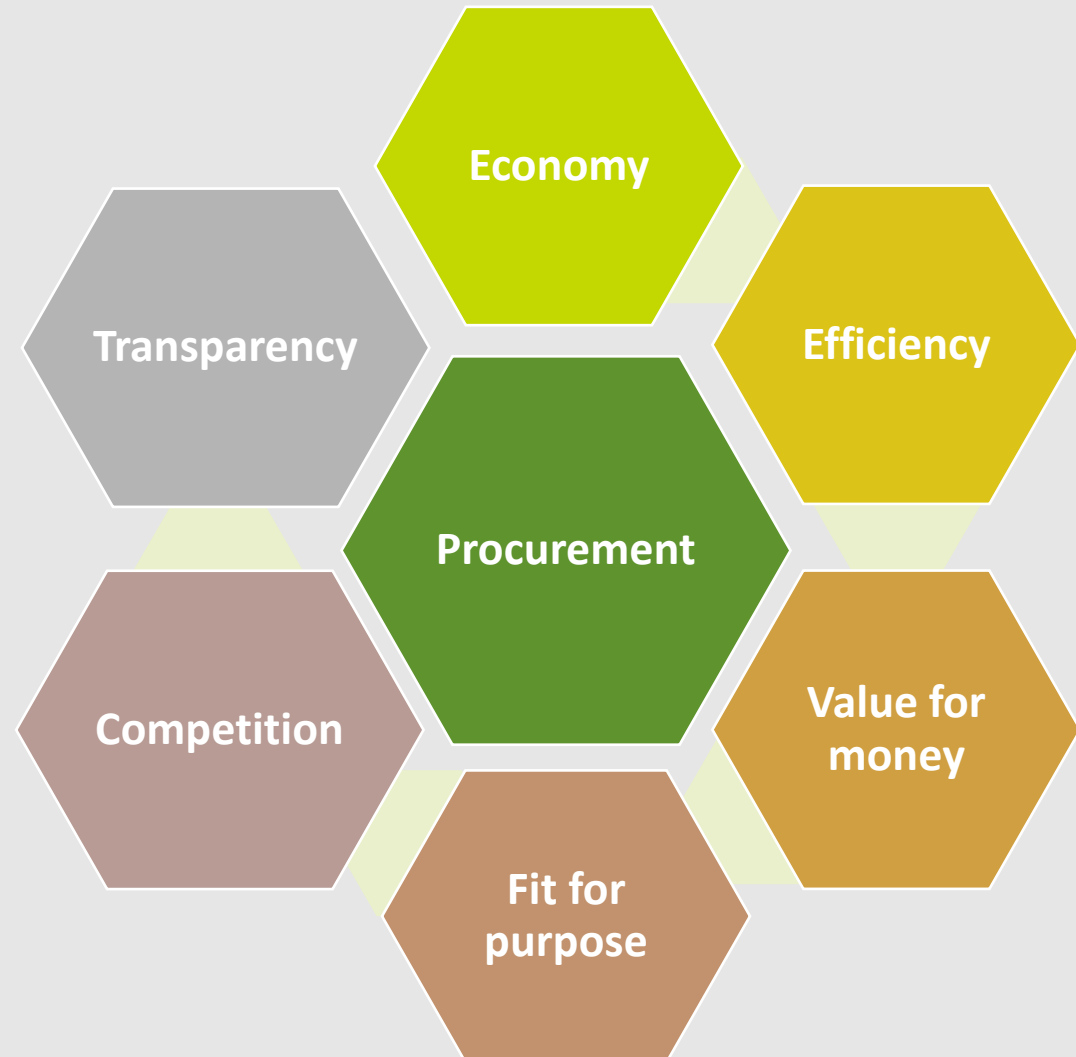
## Country systems

- NDB's procurement policy aims to use country procurement systems with risk-based, outcome-focused supervision of the procurement processes.

## Advance procurement & Retroactive financing

- Advanced procurement action encouraged to speed up project implementation where feasible
- Retroactive financing, up to 20% of loan amount incurred during 12-month period prior to the signing of the loan agreement

## CORE PRINCIPLES





NDB aims to have policies and procedures that are simple and fast without compromising on quality

## **NDB's Policies and Procedures**

- Understanding of NDB's Policies and Procedures by borrowers / project agencies to ensure project readiness for processing

## **Feasibility Study Report (FSR)**

- One of the key documents for NDB's appraisal of project
- Finalization of project scope and components is required for NDB to complete project appraisal
  - Especially important for multi-component projects or projects with various sub-projects
- A final (or, if not possible, a draft) FSR should be made available to NDB at the earliest instance to commence project processing
- FSR should determine project costs with a good degree of certainty based on available data

# Useful Links

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- [Core Documents](#)
- [General Strategy for 2022-2026](#)
- [Environment and Social Framework](#)



# CONTACT US



1600, Guozhan Road,  
Pudong New District,  
Shanghai, China



Indian Regional Office,  
GIFT City, Gandhinagar,  
Gujarat, India







# Thank you

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