

Issuer rating	AA+ (S&P) / AA (Fitch) / AAA (JCR) / AAA (ACRA)
Instrument	Senior Unsecured
Listing	China Interbank Bond Market
Settlement	October 26th, 2022
Lead Underwriter	Bank of China Ltd.
Joint Lead Underwriters	Industrial and Commercial Bank of China Ltd., Agricultural Bank of China Ltd., the Export-Import Bank of China and China Construction Bank
Maturity	3-year
Amount	CNY 7bn
Coupon	2.53%