

## Bond Summary Terms

Issuer	<b>New Development Bank (NDB)</b>
Issuer rating	AA+ (S&P) / AA+ (Fitch) / AAA (JCR) / AAA (ACRA)
Notional amount	Reg S, Category 2
Size	USD 500,000,000
Settlement date	09 December 2021
Maturity date	09 December 2024
Issue price	100%
Coupon	FRN, Compounded SOFR+28bps, Quarterly, ACT/360
SOFR Convention	SOFR Index where SOFR Index Start and SOFR Index End will be 5 days prior to Interest Period
Listing	Regulated Market of the Irish Stock Exchange, trading as Euronext Dublin
Joint Lead Managers	Barclays, Citi, Deutsche Bank, Goldman Sachs International, TD Securities