

Issuer rating	AA+ (S&P and Fitch) AAA (JCR and ACRA)
Instrument	Senior Unsecured
Listing	China Interbank Bond Market
Settlement	September 17th, 2021
Lead Underwriter	Bank of China (BOC) Ltd.
Joint Lead Underwriters	Industrial and Commercial Bank of China Ltd., HSBC Bank (China) Company Ltd., DBS Bank (China) Ltd., China International Capital Corporation Ltd. (CICC)
Maturity	5-year
Amount	CNY 2bn
Coupon	3.02%