

## Bond Summary Terms

<b>Issuer</b>	<b>New Development Bank (NDB)</b>
Issuer rating	AA+ (S&P) / AA+ (Fitch) / AAA (JCR) / AAA (ACRA)
Format	Reg S, Category 2
Notional amount	USD 2,250,000,000
Settlement date	22 July, 2021
Maturity date	22 July, 2024
Issue price	99.861%
Yield	0.672% annual / 0.671% semi-annual
Coupon	0.625%, Fixed, Annual 30/360
Denomination	USD 200k + 1k
Listing	Regulated Market of the Irish Stock Exchange, trading as Euronext Dublin
Lead managers	Barclays, Credit Agricole CIB (B&D), Goldman Sachs International, J.P. Morgan and Standard Chartered Bank