

## Bond Summary Terms

|                 |                                                                          |
|-----------------|--------------------------------------------------------------------------|
| Issuer          | New Development Bank (NDB)                                               |
| Issuer rating   | AA+ (S&P) / AA+ (Fitch) / AAA (JCR) / AAA (ACRA)                         |
| Format          | Reg S, Category 2                                                        |
| Size            | USD 1,500,000,000                                                        |
| Settlement date | 27 April, 2021                                                           |
| Maturity date   | 27 April, 2026                                                           |
| Issue price     | 99.858%                                                                  |
| Issue yield     | 1.154% annual / 1.151% semi-annual                                       |
| Coupon          | 1.125%, Fixed, Annual 30/360                                             |
| Denomination    | USD 200k + 1k                                                            |
| Listing         | Regulated Market of the Irish Stock Exchange, trading as Euronext Dublin |
| Lead managers   | Citi, HSBC, ICBC, J.P. Morgan, Standard Chartered Bank, TD Securities    |