

Issuer rating	AA+ (S&P and Fitch) AAA (JCR and ACRA) AAA (CCXI and China Lianhe)
Instrument	Senior Unsecured
Listing	China Interbank Bond Market
Pricing	March 23-24th, 2021
Settlement	March 25th, 2021
Joint Lead Underwriters	Bank of China Ltd., Industrial and Commercial Bank of China Ltd., Agricultural Bank of China Ltd., Bank of Communications Co., Ltd., Deutsche Bank (China) Co., Ltd., DBS Bank (China) Ltd., CITIC Securities Co., Ltd.
Maturity	3-year
Amount	CNY 5bn
Coupon	3.22%