

Issuer	New Development Bank (NDB)
Issuer rating	AA+ (S&P) / AA+ (Fitch) / AAA (JCR) / AAA (ACRA)
Amount	USD 1,500,000,000
Settlement date	June 23, 2020
Maturity date	June 23, 2023
Issue price	99.896%
Issue yield	0.660%
Coupon	0.625% annual
Denomination	USD 200k+1k
Listing	Euronext Dublin Regulated Market – Irish Stock Exchange
Lead managers	Citi, Credit Agricole CIB, Goldman Sachs International, HSBC and J.P. Morgan
Co-managers	Bank of China, Barclays, DBS Bank Ltd., Industrial and Commercial Bank of China Limited, Mizuho Securities, Standard Chartered Bank, TD Securities