

Issuer Rating	AA+ (S&P and Fitch) AAA (JCR and ACRA) AAA (CCXI and China Lianhe)
Instrument	Senior Unsecured
Listing	China Interbank Bond Market
Settlement	July 7, 2020
Maturity	July 7, 2025
Governing Law	PRC Law
Lead Underwriters	Industrial and Commercial Bank of China Ltd.
Joint Lead Underwriters	Bank of China Ltd., Agricultural Bank of China Ltd., China Construction Bank Ltd.
Maturity	5-year
Amount	CNY 2bn
Coupon	3%