

Issuer Rating	AA+ (S&P and Fitch) AAA (JCR and ACRA) AAA (CCXI and China Lianhe)
Instrument	Senior Unsecured
Listing	China Interbank Bond Market
Pricing	April 1-2 nd , 2020
Settlement	April 3 rd , 2020
Joint Lead Underwriters	Industrial and Commercial Bank of China Ltd., Bank of China Ltd., Agricultural Bank of China Ltd., China Construction Bank Ltd.
Maturity	April 3 rd , 2023
Amount	CNY 5bn
Coupon	2.43%