

## Key Parameters of ECP Programme

<b>Size</b>	US\$ 2bn
<b>CP Rating</b>	A-1+ and F1+ (S&P and Fitch)
<b>Format</b>	Regulation S of the United States Securities Act of 1933, as amended
<b>Governing Law</b>	English law
<b>Arranger</b>	Citigroup
<b>Dealers</b>	Citigroup, Barclays, Goldman Sachs, JPMorgan, BRED Banque Populaire
<b>Issue and Paying Agent</b>	Citibank
<b>Form of the Notes</b>	Global Notes
<b>Clearing</b>	Euroclear and Clearstream