

Key Parameters of the Bond

Issuer Rating	AA+ (S&P and Fitch) AAA (CCXI and China Lianhe)	
Instrument	Senior Unsecured	
Listing	China Interbank Bond Market	
Pricing	February 25 th , 2019	
Settlement	February 26 th , 2019	
Governing Law	PRC Law	
Joint Lead Underwriters	Industrial and Commercial Bank of China Ltd., Bank of China Ltd., Agricultural Bank of China Ltd., China Construction Bank Ltd.	
Tenor	3 year	5 year
Maturity	February 26 th , 2022	February 26 th , 2024
Amount	CNY 2bn	CNY 1bn
Coupon	3.00%	3.32%