

<u>Project Summary for Public Disclosure</u> (after approval of NDB financing)

Project Name	Sustainable Infrastructure in relation to "ZapSibNefteKhim" Project		
Country	The Russian Federation		
Туре	Non-Sovereign		
Area of Operation	Environmental Protection		
Concept Approval Date	24 November 2017		
Financing Approval Date	18 September 2018		
Total Project Cost	USD 9,424 million		
Initial Limit of NDB Financing	USD 300 million		
Current Limit of NDB Financing	USD 300 million		
Borrower	SIBUR		
Project Entity(ies)	ZapSibNefteKhim LLC		
Project Context	The Project was designed to enhance environmental safety at ZapSibNefteKhim polyolefin complex under SIBUR management.		
Project Description	The NDB loan through the modality of Non-Sovereign Project Loan was used by SIBUR for construction of general infrastructure, and to a large extent for the financing of environmental protection measures.		
Project Objective	The objective of the Project was to construct general purpose infrastructure including facilities that contribute to protecting environment, saving water and energy resources through modern and clean technologies for reduced environmental impact. The Project is in alignment with the NDB's objective to promote infrastructure and sustainable development.		
Implementation Arrangements	The Project was completed, commissioned, and put into operations.		
Environmental and Social Information	The Project was classified as category A in accordance with NDB's Environment and Social Framework (ESF). It was also categorized as highest E&S category by the Russian environmental regulations, and, classified as Category A by the Equator Principles and IFC E&S performance Standards.		
Financing	The total cost of the Project was USD 9,424 million financed		
	through 53.6% of debt and 46.4% of equity.		
	Source of Fund	Amount (USD million)	
	NDB	300	
	Equity	4,374	



	Other sources		4,750
Contacts	NDB	Borrower	Project Entity
	Public Sector	SIBUR Holding,	Western Siberian
	Department	PJSC	Petrochemical Complex, LLC
	Igor Zakharov	info@sibur.ru	ZapSib@sibur.ru