

Request for Proposal (RFP)

Permanent framework legal service in certain jurisdictions

The New Development Bank

Time of Release: January 17, 2018

Instructions to Bidders

1. We are inviting a fee quote (including a cap on legal fees) for permanent framework legal service in certain jurisdictions, including but not limited to BRICS member countries. By way of introduction, the New Development Bank (NDB) is a multilateral development bank established by the BRICS member countries, with headquarters in Shanghai, PRC.
2. Please note the proposal shall be prepared in English.
3. For the detailed requirements of the proposal, please refer to the attached Scope of Service
4. The deadline for submitting proposal is January 31, 2018.
5. The bid proposals will be reviewed by NDB's team, and only the winning bidder will be notified.
6. The bidders are required to submit their hard copy proposals (five copies) in sealed covers and electronic edition to the following address:
Mr. Wang Huaxue
The New Development Bank
Floor 33, Lujiazui Ring Road 333
Pudong, Shanghai 200120, P.R. China

Email: wang.huaxue@ndb.int

Attachment

Scope of Work:

- To draft models, review, negotiate and provide advice on the implementation of projects of NDB, assist in the structuring of projects of NDB and preparation of agreements, contracts and other formal arrangements for operational activities;
- To provide legal services and assistance (including, but not limited to, assisting in drafting legal documents) in relation to loans, guarantees, equity participation and related operations of NDB;
- To participate, where necessary, in negotiations on loan and other financing and co-financing agreements with potential borrowers and/or other entities;
- To provide legal services and assistance as to negotiating and implementing bilateral and multilateral cooperation arrangements, including drafting, reviewing and negotiating agreements, contracts and all related legal documents and instruments.
- To assist NDB Treasury in the negotiation and drafting of documentation to effect the NDB borrowing in the international capital and money markets, and to draft or review all legal documents required for the implementation of the NDB borrowing strategy and capital markets transactions;
- To preparing legal documentation for the derivatives and other risk management transactions of NDB, to negotiate relevant master agreements and to participate in drafting and reviewing individual transaction documents;
- To advise on the legal aspects of cash management, bank account agreements, and contracts for the custody or investment of the financial resources of NDB
- Drafting and reviewing such legal documents as NDB's internal rules and policies, all kinds of contracts, and offering legal opinion on revision and enforcement of the aforementioned documents
- Design and establishment of NDB's legal functions and policies;
- Participation in due diligence review of the counter parties of NDB as may be necessary.

We may require the mandate period to be set up originally and then extended automatically, as may be necessary.