

## Key Parameters of the Bond

Issuer Rating	AAA (CCXI and China Lianhe)
Instrument	Senior Unsecured Green Financial Bond
Listing	China Interbank Bond Market
Pricing	July 13 <sup>th</sup> , 2016
Settlement	July 19 <sup>th</sup> , 2016
Tenor	5 year
Maturity	July 19 <sup>th</sup> , 2021
Amount	CNY 3bn
Coupon	3.07%
Governing Law	PRC Law
Joint Lead Underwriters	Industrial and Commercial Bank of China Ltd., China Construction Bank Ltd., China Development Bank Corporation, HSBC Bank (China) Co., Ltd. and Standard Chartered Bank (China) Ltd.