

ISSUER	The New Development Bank (NDB)
ISSUE TYPE	Senior Unsecured Green Financial Bond
ISSUE FORMAT	Public Offering
ISSUE RATINGS	AAA (China Domestic Rating)
AMOUNT	RMB 3 billion
TENOR	5-year
PRICING DATE	18 July 2016
SETTLEMENT DATE	19 July 2016 (T+1)
MATURITY DATE	19 July 2021
COUPON	3.07%
ISSUE PRICE	Par
CUSTODIAN	China Central Depository & Clearing Co, Ltd.
DENOMINATION / SUBSCRIPTION	RMB 100; RMB 5 million / 1 million
GOVERNING LAW	PRC Law
JOINT LEAD UNDERWRITERS	Standard Chartered Bank (China), BOC, ICBC, CCB, CDB and HSBC (China)